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December 12, 2006

VIA UPS

Ms. Stephanie Bell, Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, KY 40602

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Re: Completion of Transaction

Dear Ms. Bell:

On June 23, 2006, NOS Communications, Inc., NOSVA Limited Partnership and Affinity Network Incorporated (collectively, the "Parties"), by their counsel, filed a Notification regarding a transfer of control transaction. This letter is to advise the Kentucky Public Service Commission that the transaction that was the subject of the Notification has been consummated.

As described in the Notification, this change in control did not involve the transfer of operating authority, assets or customers – the Parties will continue to offer the same services at the same rates, terms and conditions.

Enclosed please find one original, four (4) copies and a duplicate copy of this letter. Please date-stamp the duplicate upon receipt and return it in the envelope provided. Should there be any questions regarding this matter, please contact the undersigned at (202) 342-8519

Very truly yours,



Katherine E. Barker Marshall
Counsel to the Parties